



Newcourt Retirement Fund Managers Limited

Father Mathew Hall, 131 Church Street, Dublin 7

Personal Retirement Bond (PRB)

PRB Fund Size	AMC (Includes Commissions)	Commission Payable
Less than €500,000	0.75%	0.25%
Over €500,000	0.6%	0.25%

*Minimum AMC of €750 to Newcourt

Approved (Minimum) Retirement Funds (ARF/AMRF)

ARF Fund Size	AMC (includes Commissions)	Commission Payable
€100,000 to €299,999	1%	0.25%
€300,000 to €499,999	0.75%	0.25%
Over €500,000	0.5%	0.15%

*Minimum Fund €100,000

Personal Retirement Savings Accounts (PRSA)

PRSA Fund Size	AMC (inclusive Commissions)	Commission Payable
Less than €25,000	2.5%	No Commission
Between €25,000 & €99,999	1.5%	No Commission
Between €100,000 & €499,999	1%	0.25%
Between €500,000 & €1,999,999	0.5%	0.15%
Between €2,000,000 & €4,999,999	0.4%	0.10%
Over €5,000,000	0.25%	No Commission

*No Minimum Premium applies

Small Self Administered Pension Scheme (SSAPS)

SSAPS Fund Size	Set up Fee	Annual Fee	Commission Payable
Over €100,000	Case dependant	€1500 + VAT	In addition

* No Minimum Premium but contact Newcourt for premiums below €100,000

2 years -

Note: Where there are direct property holdings our standard charges will apply

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Newcourt Retirement Fund Managers Limited is regulated by the Central Bank of Ireland.

Registered Address: Father Mathew Hall, 131 Church Street, Dublin 7. CRO 395396. A private company limited by shares and having a share capital.

Directors: Gerard Keane, Mark Keane, Robert Millard and Daniel McGill.